zanda

Zanda Talks Webinar

What's New at Zanda:

2025 Mid-Year Update

Damien
Zanda Co-Founder &
Head of Customer Success

Claire
Zanda Product Engagement
& Insights Manager

Introductions

Meet your speakers!

Damien

Zanda Co-Founder &
Head of Customer Success

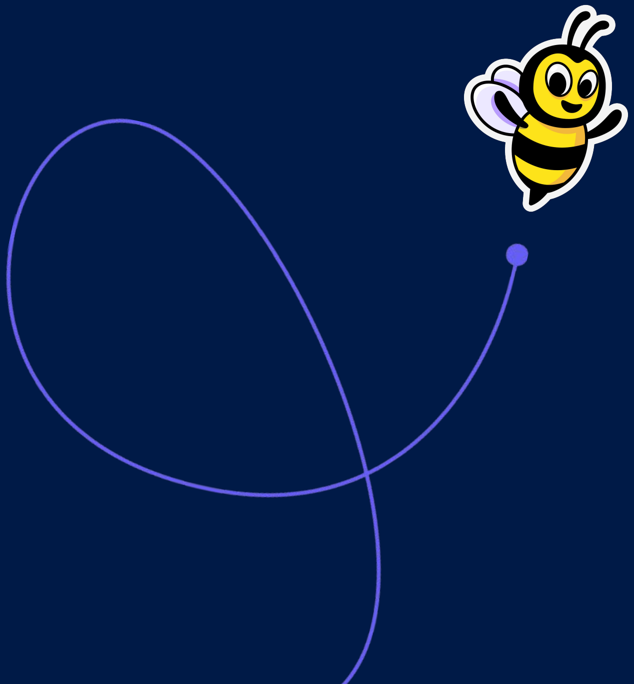
+ Registered psychologist
+ Co-founder of psychology group private practice

Claire

Zanda Product Engagement &
Insights Manager

+ 11 years with Zanda
+ Past roles include: Customer Success, Data Imports, Product Owner

What We'll Be Covering Today

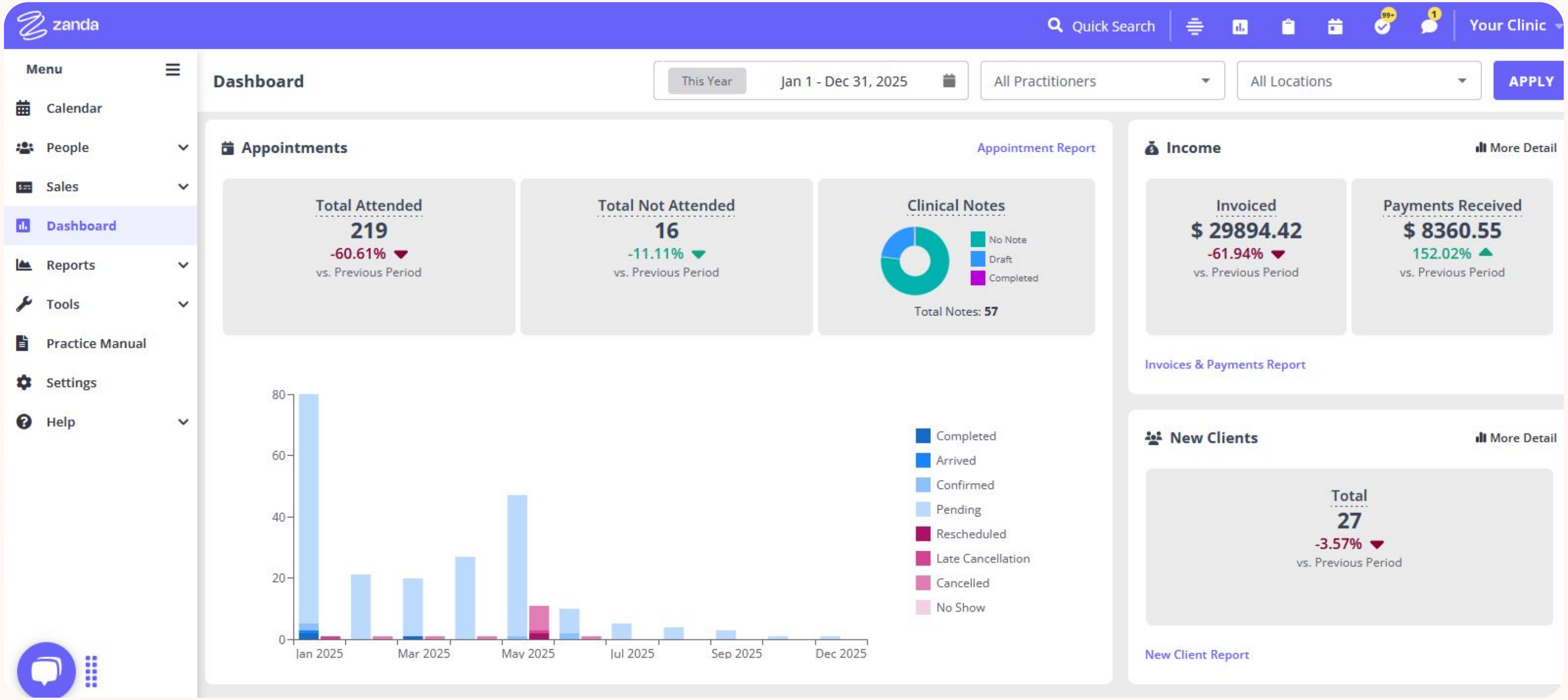


1. Major Releases
2. Minor Releases & Updates
3. Upcoming Releases
4. Zanda Ideas Board

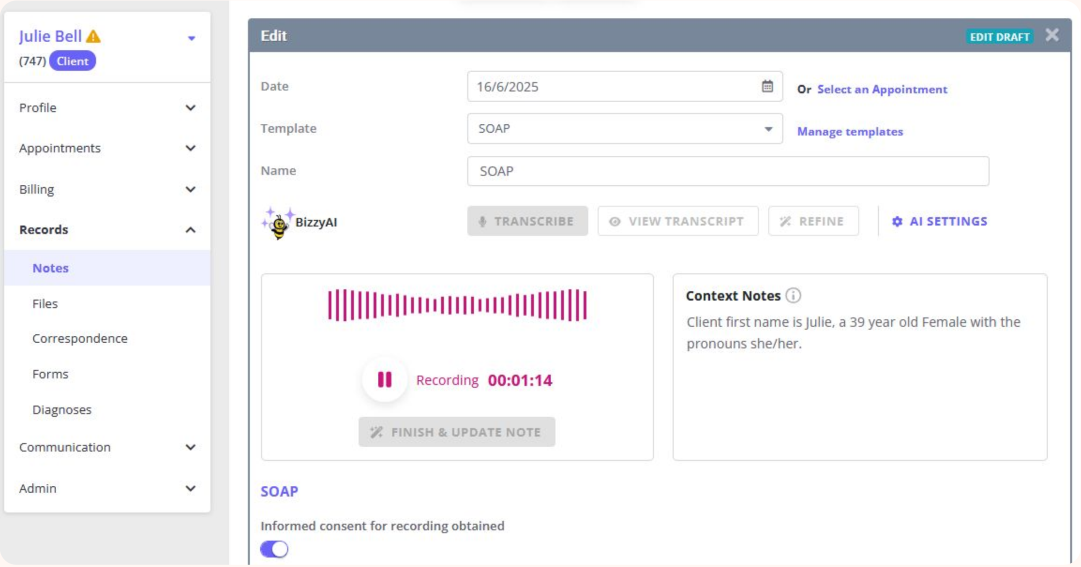
Major Releases

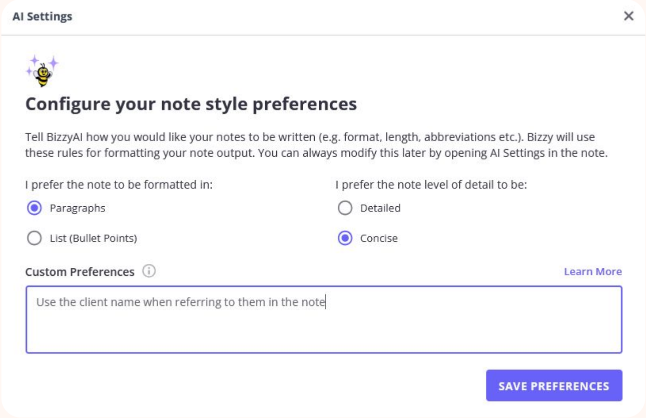
MAJOR RELEASES

Practice Dashboard



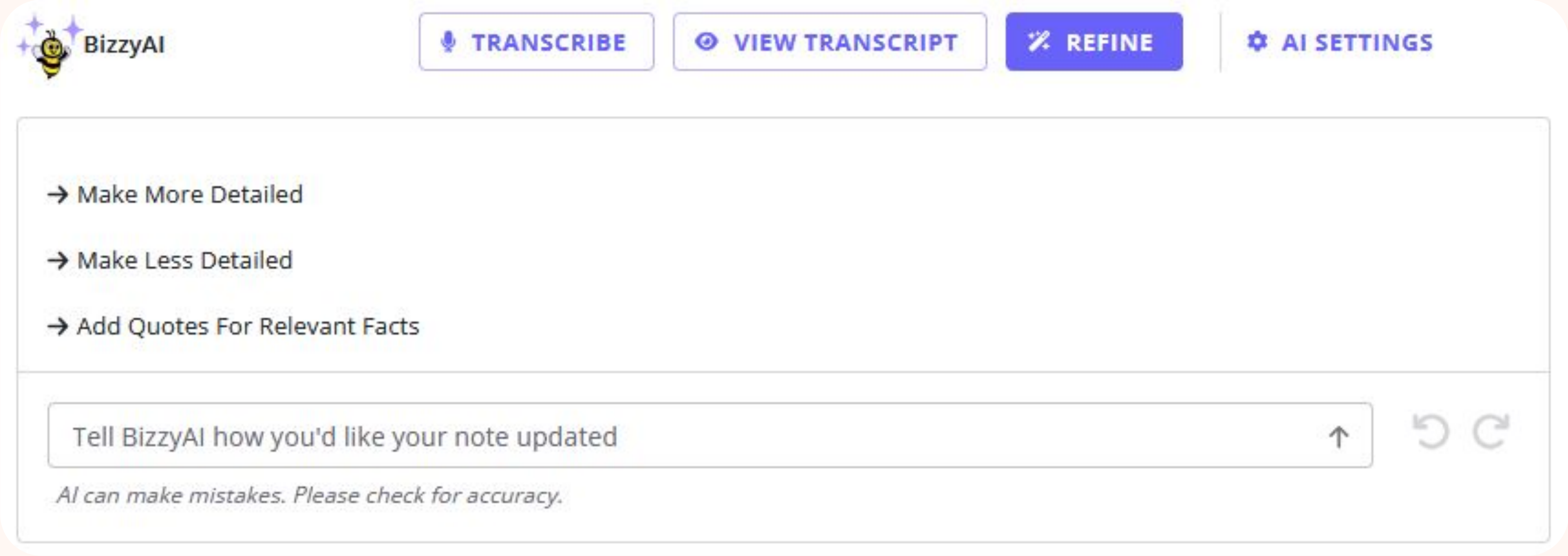
BizzyAI: Scribe





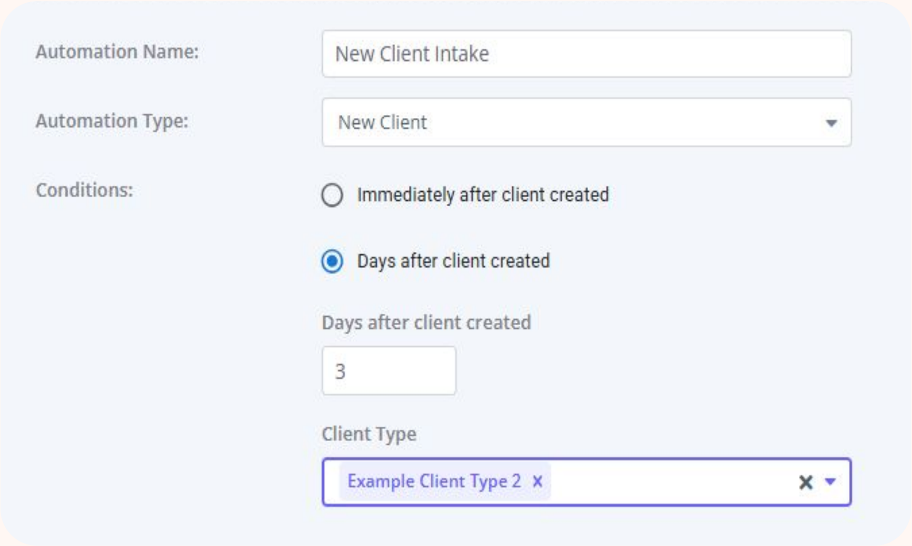
MAJOR RELEASES

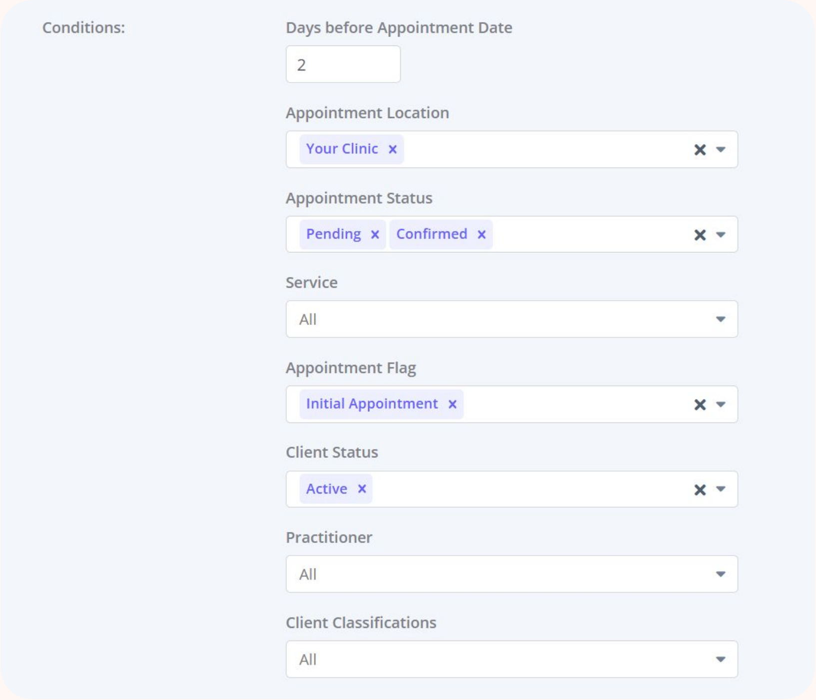
BizzyAI: Refine



MAJOR RELEASES

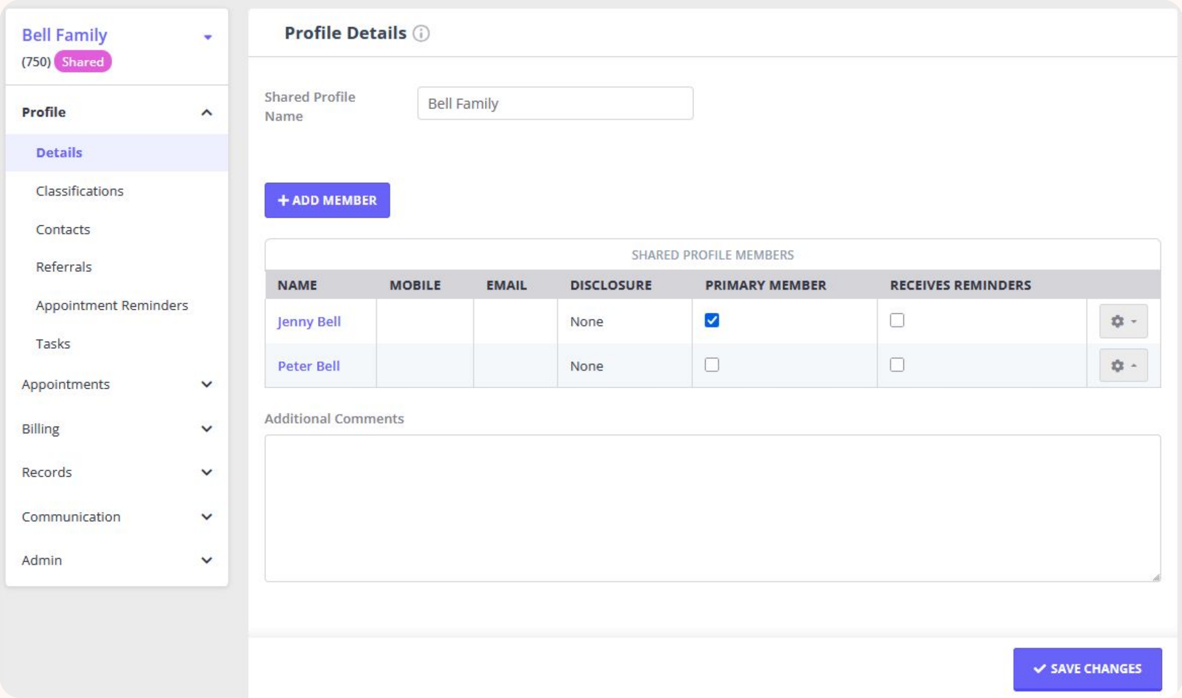
Automations



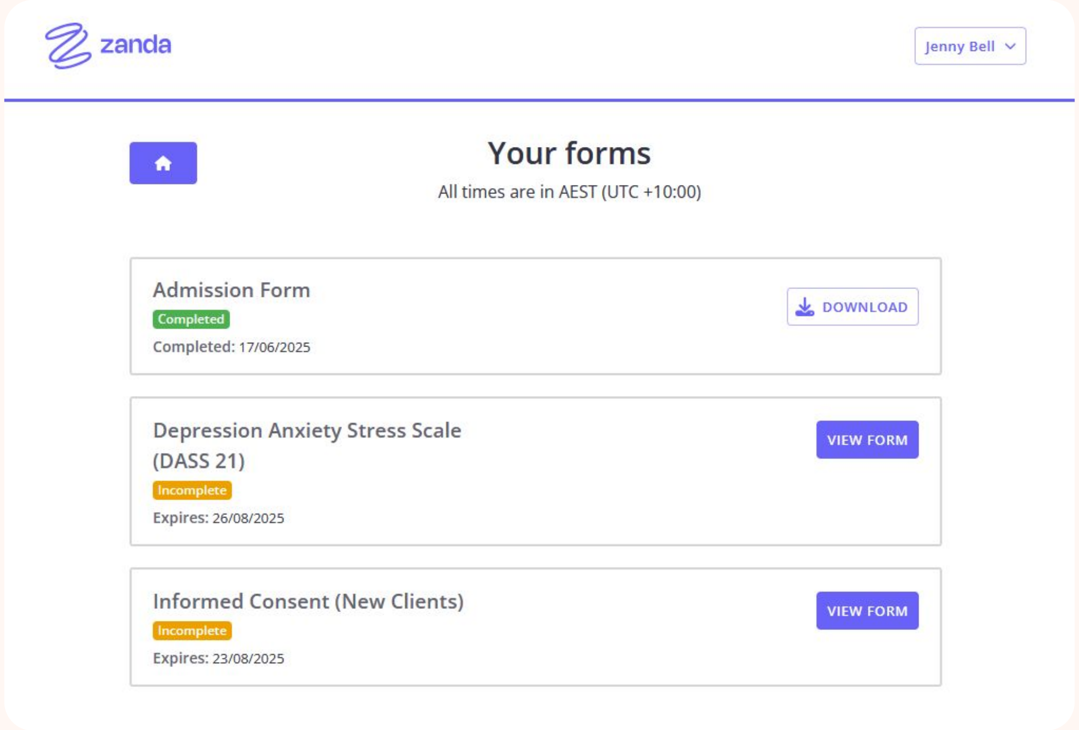


MAJOR RELEASES

Shared Profiles

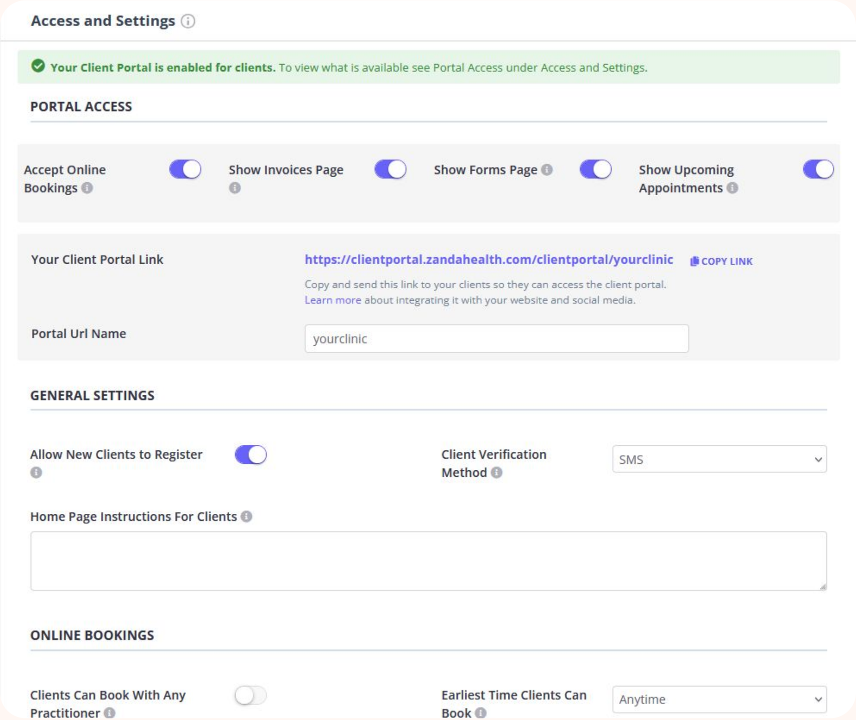


Portal Forms Page



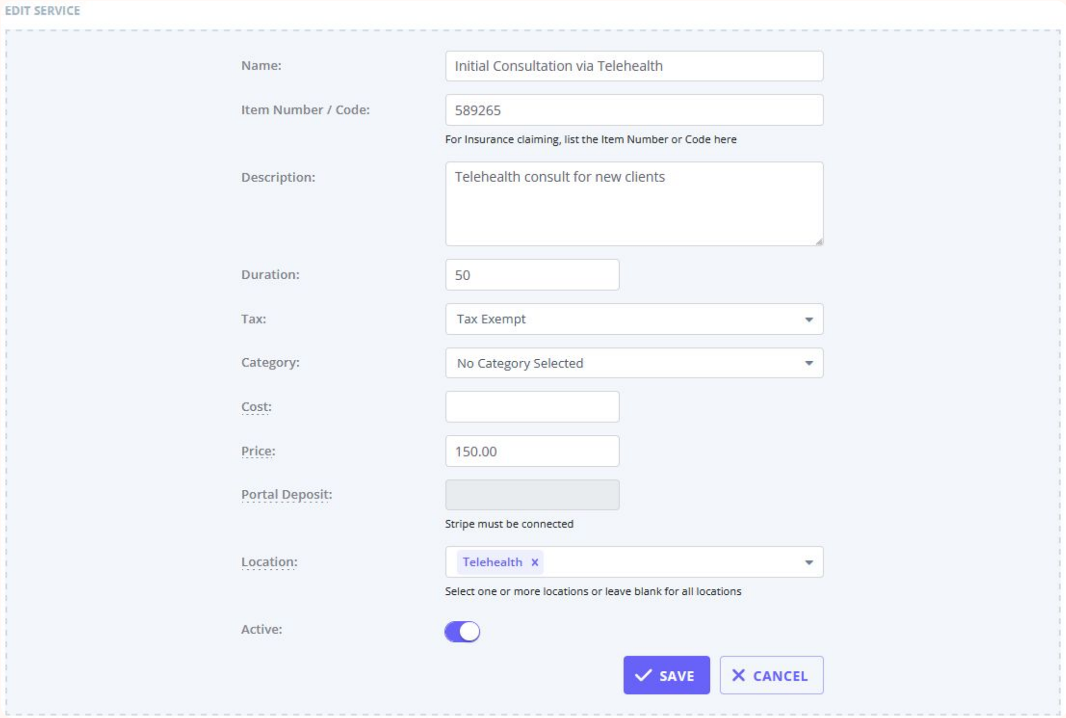
MAJOR RELEASES

Updated Portal Settings

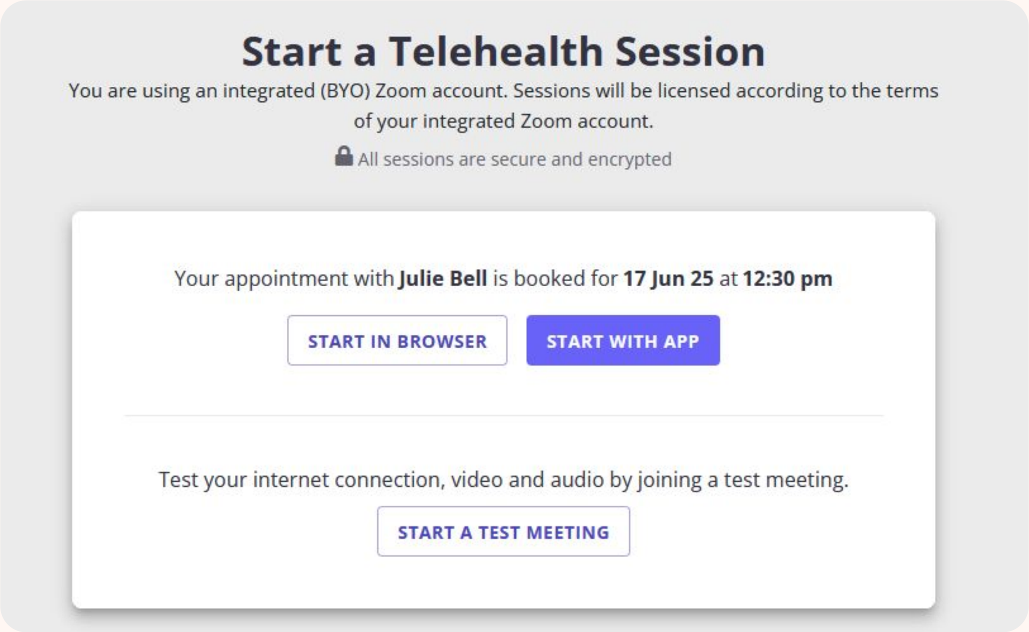


MAJOR RELEASES

Linking Services & Products to Locations



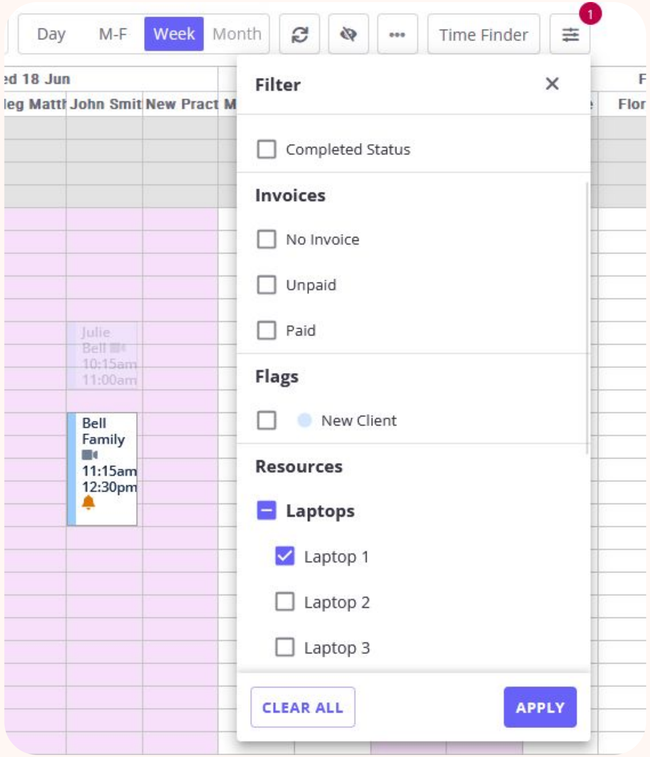
Zoom Telehealth



Minor Releases & Updates

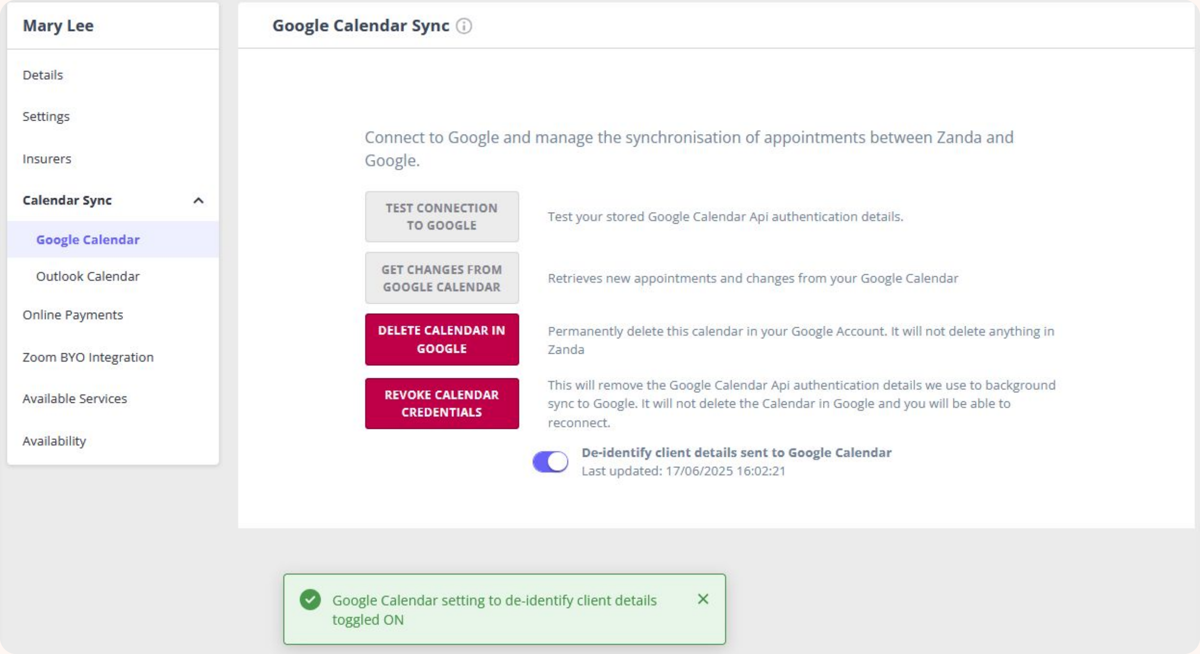
MINOR RELEASES & UPDATES

Filter Appointment by Resources



MINOR RELEASES & UPDATES

De-Identify Client Details in Google Sync

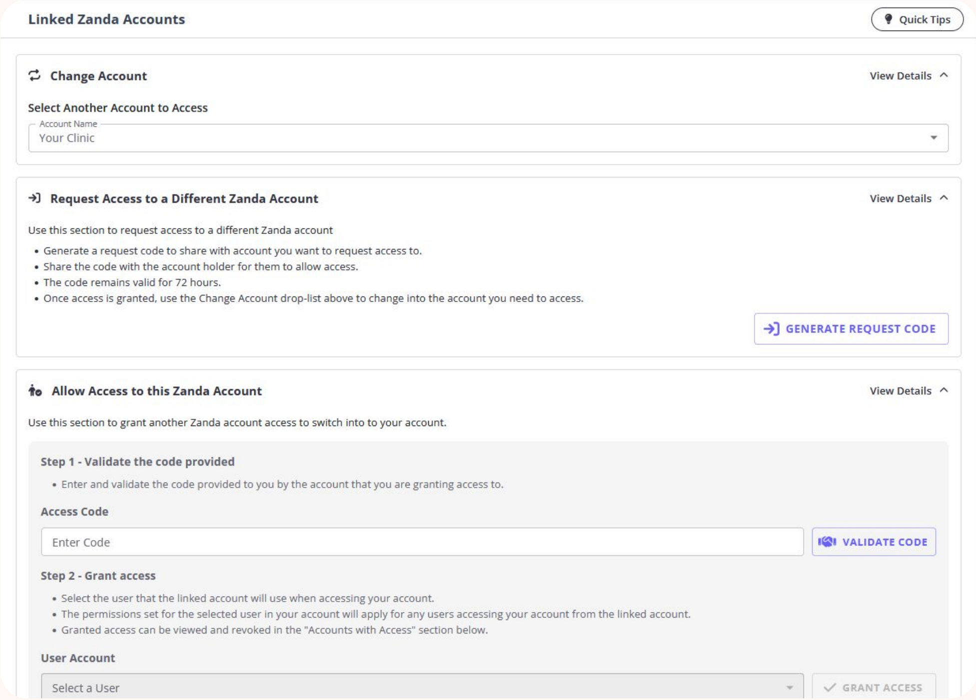


New User Permissions

- Access all Referrer and Third Party Profiles
- Access Log File
- Access Financial/Client Reports
- View all Users Notes
- Can Change Assigned Practitioners for all Clients

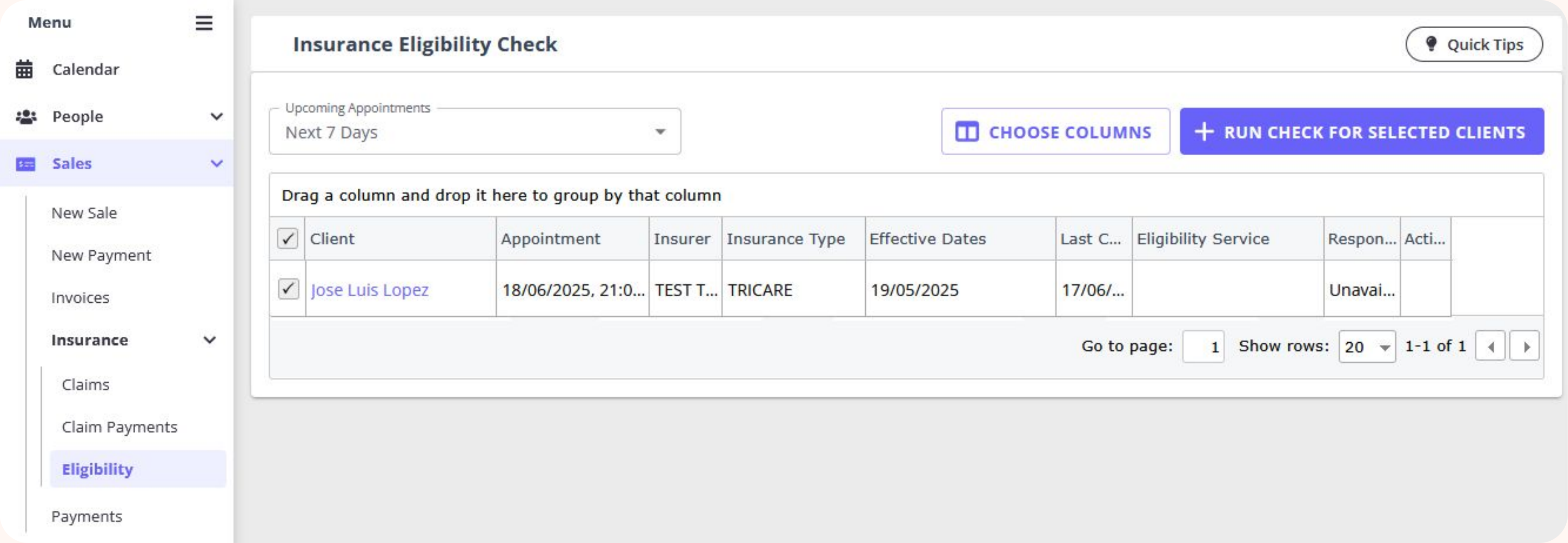
MINOR RELEASES & UPDATES

Linked Accounts



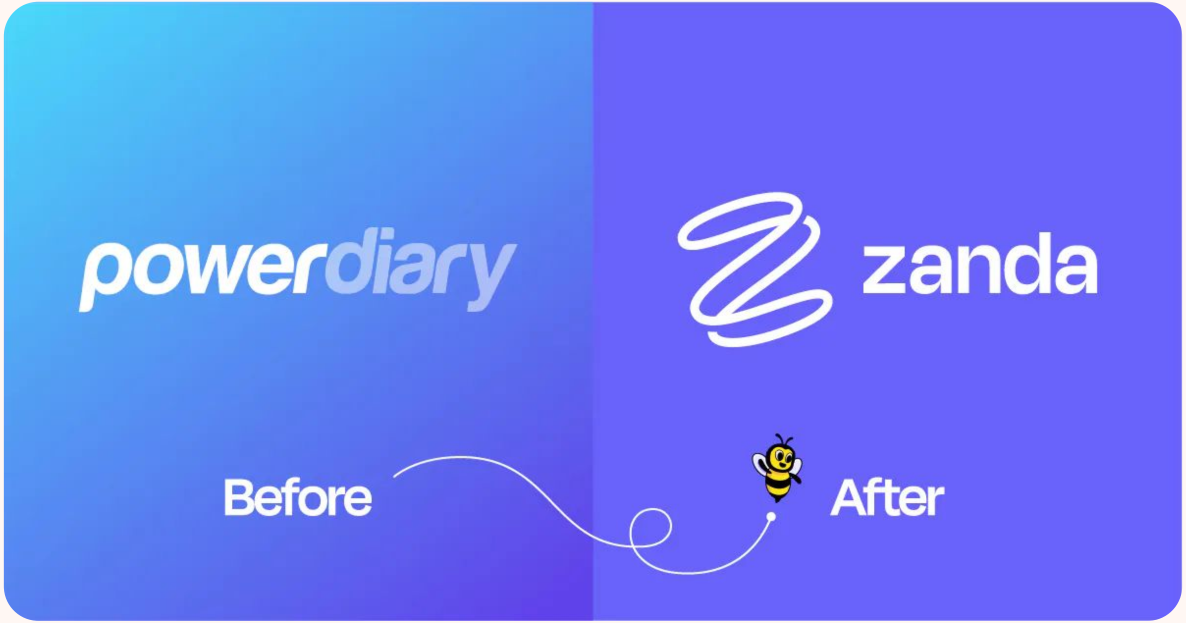
MINOR RELEASES & UPDATES

US Claiming



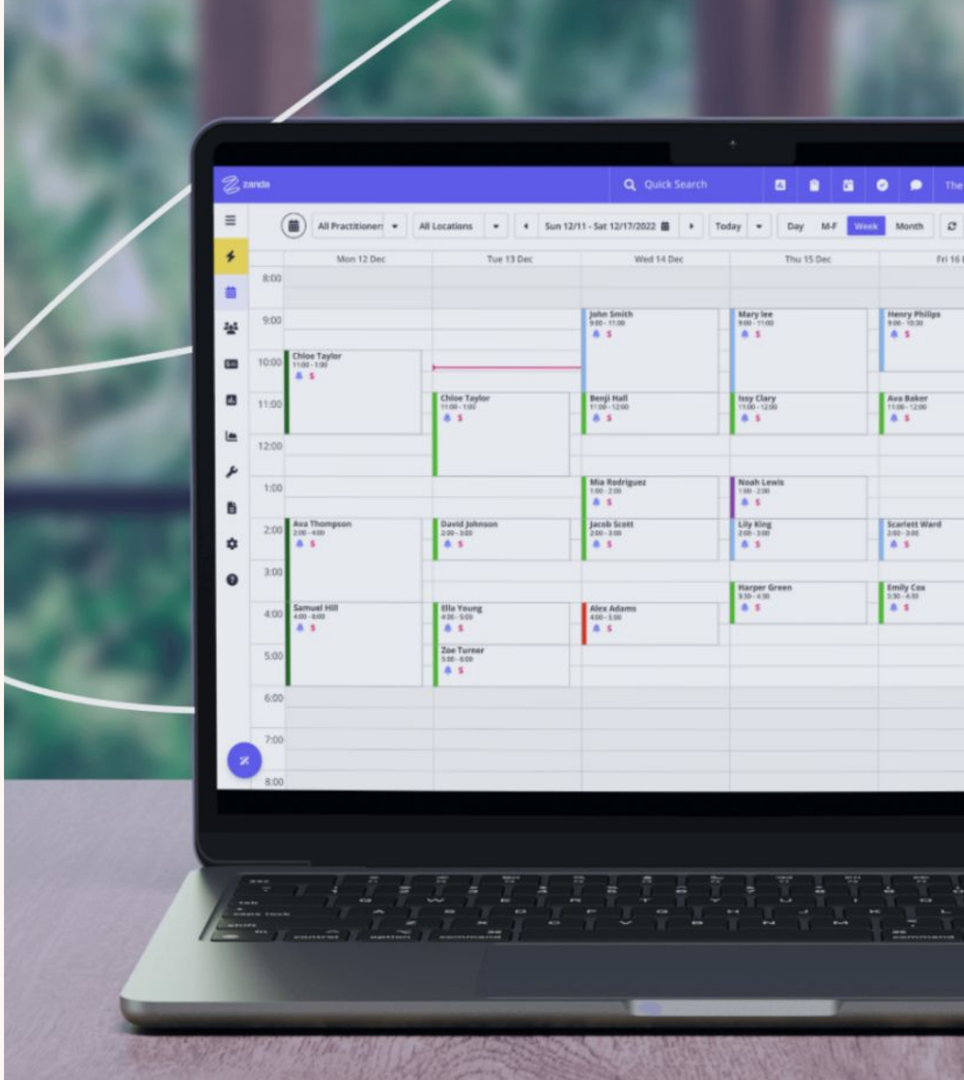
MINOR RELEASES & UPDATES

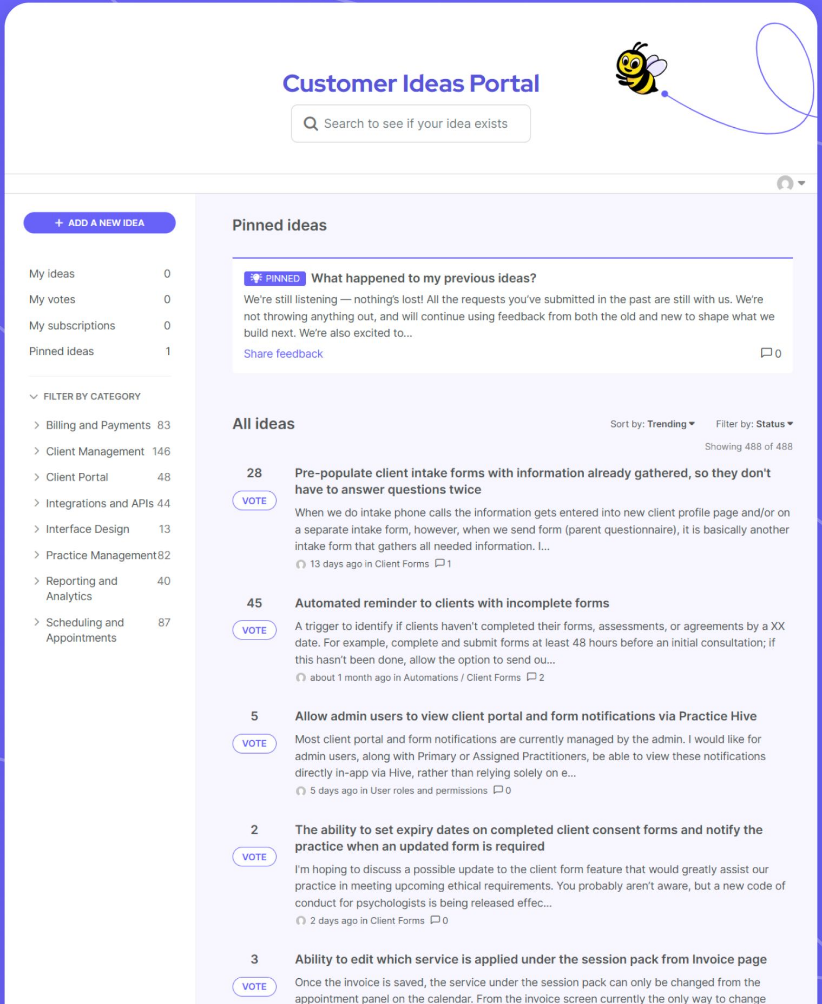
Rebrand & UI Changes



Upcoming Releases

- BIzzyAI: Refine & Insights
- Practice Hive: Team Chat
- ePrescription Integration (AU)
- Configurable Client Portal Branding
- Pass Stripe Processing Fee on to Clients





Zanda Ideas Board

If there are automations you'd like to see, use the **Ideas Board** to share your thoughts and vote on ideas!

To add an idea from your Zanda account: go to **Help > Submit Idea**

For More Information & Resources

Email

Get in touch with us at **support@zandahealth.com**

Website

Visit us at **zandahealth.com** for support resources

Support Call

Book a **live call** (video or phone) from our website or directly from your account

Practice Hive

Check out the **Zanda Practice Hive** to stay up-to-date with the latest and upcoming releases

Thank you for joining us!

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